

FINANCIAL MANAGEMENT & REPORTING

CLEARER INSIGHTS. SMARTER DECISIONS.
A STRONGER FINANCIAL FUTURE.

Revive Financial Partners provides customized financial management and reporting services to help your organization maintain accurate records, gain meaningful insights, and make confident, strategic decisions.

PEOPLE
SOLUTIONS
INSIGHTS
GROWTH
PEACE OF MIND

TURNING FINANCIAL DATA INTO A STRONGER TOMORROW



ACCURATE FINANCIALS

Keep your records
organized and up to date.



ACTIONABLE INSIGHTS

Understand your
financial story.



STRATEGIC GUIDANCE

Make informed
decisions with confidence.



TAILORED SUPPORT

Services designed to fit
your organization's needs.

SERVICE OPTIONS

FIVE LEVELS OF SUPPORT TO MEET YOUR ORGANIZATION'S NEEDS

TIER
1

\$1,000
per month

ESSENTIAL FINANCIAL MANAGEMENT

- Monthly bookkeeping & classification of transactions into accounting system
- Monthly reconciliation of financial accounts (bank accounts, savings accounts, credit card accounts, investment accounts, etc.)
- Basic financial statements (Profit & Loss, Balance Sheet & Cash Flow Statements)



Accurate records
and essential
financial reporting.

TIER
2

\$1,500
per month

EXPANDED ANALYSIS & PLANNING

- All Tier 1 activities
- Management, Discussion & Analysis (MD&A) narrative preceding financial statements, including trend analysis
- Develop & manage an investment strategy for reserve cash to generate higher interest earnings
- Develop & manage debt service strategy for reducing interest expenses



Deeper insights
and proactive
financial strategies.

TIER
3

\$2,500
per month

COMPREHENSIVE FINANCIAL REPORTING

- All Tier 1 & 2 activities
- Comprehensive financial statements, including:
 - Basic financial statements (Profit & Loss, Balance Sheet & Cash Flow)
 - Rolling 12 months Profit & Loss
 - Trended breakdown of revenues (including graphs)
 - Trended breakdown of expenses (including graphs)
- One 1-hour meeting per month to present financial statements, discuss trends & recommendations



Detailed reporting
to support informed
decisions.

TIER
4

\$4,000
per month

FRACTIONAL CFO SUPPORT

- All Tier 1 – 3 activities
- Basic fractional CFO services
 - Two 1-hour meetings with leadership team per month in addition to the 1-hour presentation of financial statements



Greater leadership
support and
strategic guidance.

TIER
5

\$6,000
per month

COMPREHENSIVE FRACTIONAL CFO SERVICES

- All Tier 1 – 4 activities
- Comprehensive fractional CFO services
 - Weekly 1-hour meetings with leadership team per month in addition to the 1-hour presentation of financial statements
 - Strategic partner / decision support for the leadership team



Ongoing partnership
to drive long-term
financial success.

Stronger financial management. Greater possibilities.

Let Revive help you turn your financial data into clear direction
and a stronger future for your organization.

**BOOK YOUR
COMPLIMENTARY
CONSULTATION**